भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date : 30.01.2014

Ref. No.: CC/S&B/MJ/265

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Qualified institutions placement of equity shares of face value of ₹10 each (the "Equity Shares") of State Bank of India (the "Bank") under Chapter VIII of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "ICDR Regulations") (the "QIP")

For your information and records, please find enclosed an electronic copy of the placement document dated January 30, 2014, in connection with the QIP, (in pdf format), approved by the duly authorized committee of directors of the Bank for the QIP, at its meeting held today (i.e. January 30, 2014), for the purposes of uploading the same on your website.

We request you to upload the electronic copy of the Placement Document on your website.

Kindly take the above notification on record, and the same may be treated as compliance under applicable provision(s) of the ICDR Regulations.

Yours faithfully,

General Manager